

Investments Options at BNY Mellon For Health Savings Account (HSA)*

- There is a \$2.00 per month fee associated with Investments – there are no additional trade fees.
- No additional enrollment or separate site access is required to invest
- There are seventeen mutual fund options from which to choose:
 - Vanguard Short-Term Investment Grade Fund (Investor Shares, VFSTX)
 - Harbor Bond Fund (Institutional Class, HABDX)
 - Victory Diversified Stock Fund (Class A, SRVEX)
 - Artisan Small Cap Fund (ARTSX)
 - Dodge & Cox International Stock Fund (DODFX)
 - Oppenheimer Small Cap Fund (OPMSX)
 - Davis New York Venture Fund (NYVTX)
 - Managers Intermediate Duration Fund (MGIDX)
 - Neuberger Berman Regency Fund (NBRVX)
 - JPMorgan Large Cap Growth (SEEGX)
 - American Century Mid Cap Value (ACMVX)
 - Parnassus Small-Cap (PARSX)
 - Morgan Stanley International Equity (MSIQX)
 - Thornburg International Value (TGVIX)
 - Dodge & Cox Income (DODIX)
 - Metropolitan West Total Return Bond (MWTRX)
 - PIMCO Low Duration (PLDDX)

There is a \$0.75 per quarter fee associated with the Paper Statement option. Electronic Statements are free of charge.

*As of November 4, 2013